

INSTITUTIONAL INVESTOR ACCOUNT OPENING FORM



Société d'Investissement à Capital Variable

Registered Office:

6c, route de Trèves

L-2633 Senningerberg

the "Company"

Trade Register Number: B167459

To be sent to:

Transfer Agent

JP Morgan Bank Luxembourg S.A. European Bank & Business Centre,
6c Route de Trèves,
L-2633 Senningerberg,
Grand Duchy of Luxembourg

Telephone: + (352) 462 68 5991 Fax: + (352) 22 74 43

Principal & Registered Office:

European Bank & Business Centre,
6c Route de Trèves,
L-2633 Senningerberg,
Grand Duchy of Luxembourg

PLEASE COMPLETE USING BLOCK CAPITALS AND RETURN IN ORIGINAL TO THE TRANSFER AGENT

If the Company has authorised, or subsequently authorises you to subscribe for shares on a contractual settlement basis, you undertake to procure payment, on the due date, of the proceeds of any subscription (and of any late-payment interest), without the need for the Company to provide any prior notice. You irrevocably grant the Company the right to compulsorily redeem any fully paid shares already held, and/or any unpaid shares on the due date, and to affect the proceeds of such redemption to the payment of any amount remaining due to the Company in respect of any unpaid subscription and any related late-payment interest and reasonable costs. For that purpose you irrevocably designate the Company as your agent to effect any redemption of shares and allocate the proceeds to the payment of unpaid shares, interest and costs on your behalf. You will remain liable to the Company for the payment of any unpaid subscription and other costs not fully covered by the redemption proceeds.

All investors should read and consider the Prospectus and relevant KIID found at www.skyharborglobalfunds.com before completing this Account Opening Form. A hardcopy of these documents is available upon request.

1 - Account Registration Details

For Institutional Investors only

Company name / Name of registered holder (hereinafter throughout this Account Opening Form also referred to as "Investor")	
Account Designation <i>(if applicable – designation may not exceed 18 characters)</i>	
Registered Address <i>(c/o or P/o address will not be accepted)</i>	
Telephone Number	
Fax Number	
Correspondence Address <i>(if different from registered address)</i>	
Contact Name	

2 - Type of Institutional Investor

A. To be completed by ALL investors:

(Please tick one of the following boxes otherwise the application shall not be processed by the Transfer Agent)

- | | | |
|---|---|---|
| Financial Institution <input type="checkbox"/> | Listed Company <input type="checkbox"/> | Unlisted Company <input type="checkbox"/> |
| Pension Scheme <input type="checkbox"/> | Investment Fund <input type="checkbox"/> | Trust/Trustee <input type="checkbox"/> |
| Nominee <input type="checkbox"/> | Foundation/Charitable Institution... <input type="checkbox"/> | |

Other (please specify):

Beneficial owner declaration

Please tick the following as appropriate:

- I am/we (“I”, “We”, “My” or “Our” hereinafter throughout this Account Opening Form also referred to interchangeably as “Investor”) are investing on my/our own behalf and I am/ we are the ultimate economic beneficiary of the funds and any subsequent income invested.
- I am/we are investing on behalf of a third party who is the ultimate economic beneficiary of the funds and any subsequent income invested. If investing on behalf of a third party, the third party has to be fully identified unless the applicant is a professional of the financial sector regulated in a country subject to AML regulations equivalent to those in Luxembourg.

B. To be completed by investors subscribing for A, B, X, X1 or X2 shares:

If you are subscribing for A, B, X, X1 or X2 shares that are reserved to institutional investors, **check this box** to confirm that you are an institutional investor and complete 1. and 2. below as appropriate (otherwise the application shall not be processed by the Transfer Agent).

1. I/We are financial professionals and are (please check the appropriate box, otherwise the application shall not be processed)

- a bank,
- an insurance company,
- an investment fund,
- a pension fund,
- a local authority,
- an industrial group,
- a financial group,
- Other. Please specify: _____

2. Please check the below box that is applicable to you (please check the appropriate box, otherwise the application shall not be processed):

- I/We are acting for my/our own account or
- I/We are investing in my/our own name but on behalf of others (the “Clients”) and confirm (i) that the investments are being made pursuant to a discretionary asset management mandate, (ii) that the Clients do not have any right or claim directly against the Company but only against /us and (iii) that the Clients cannot request the transfer of the shares that are reserved to institutional investors to them.

3 - Professional Adviser/Intermediary Details

(Section to be completed if 3rd party involved)

Name	
Agent Internal Id (if existing)	
Contact Name	
Address	
Regulated Number of Intermediary	
Name of Regulatory Body	
Telephone Number	
Fax Number	
Professional Adviser's Stamp (mandatory)	
Signature of Professional Adviser (mandatory)	

I/We hereby confirm that we have verified the identity of the investor(s), any beneficial owner(s) and related parties (e.g. power of attorney holder) by viewing original identification documents. Copies of these documents will be kept by us for a minimum of five years after the termination of the relationship. Certified true copies of said identification documents will be provided to the Company and/or the Transfer Agent upon reasonable request.

Dealing instructions from a Professional Adviser may be acted upon in the case where an original Power Of Attorney (POA) is in place. Please forward a duly signed original POA or discretionary agreement which evidences in writing that POA has been granted to the professional adviser. Please provide identification documents of POA holder(s) as per the Anti Money Laundering (AML) requirements outlined in section 8 of this document.

4 - Bank Account Details

The bank account details below shall apply to all electronic wires to and from my/our account

(If additional details to be applied for any reason please attach an original instruction duly signed in wet ink. Please note moneys will only be accepted from, and paid to an account in the name of the shareholder, no third party payments will be processed.)

Currency EUR USD GBP CHF SEK NOK DKK

Name of Bank		
Address of Bank		
Swift/BIC (mandatory if IBAN used)		
Account Name <i>(payments will only be made to the bank account of the registered shareholder)</i>		
International Bank Account Number (IBAN) - <i>(mandatory for EUR payments if within EU zone)</i>		
Account Number		
Correspondent Bank (if applicable)	Bank Name	
	Swift/Sort Code	

I/we are instructing through a clearing house or dealing platform *(only applicable if funds eligible as per prospectus)*

Clearstream

Euroclear

Participant Number:.....

Vestima

Fundsettle

Participant Number:.....

Total subscription amount payable to be remitted indicating shareholder's name, account number and deal reference (if known) to the following bank details:

EUR subscriptions

Pay Direct To	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032931
IBAN	GB25CHAS60924241032931

USD subscriptions

Correspondent Bank	JPMORGAN CHASE BANK, NEW YORK (CHASUS33)
Beneficiary Bank	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032930
IBAN	GB52CHAS60924241032930

GBP subscriptions

Pay Direct To	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032932
IBAN	GB95CHAS60924241032932

CHF subscriptions

Correspondent Bank	UBS AG, ZURICH (UBSWCHZH80A)
Beneficiary Bank	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032933
IBAN	GB68CHAS60924241032933

SEK subscriptions

Correspondent Bank	SVENSKA HANDELSBANKEN, STOCKHOLM (HANDSESS)
Beneficiary Bank	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032934
IBAN	GB41CHAS60924241032934

NOK subscriptions

Correspondent Bank	NORDEA BANK NORGE ASA (NDEANOKK)
Beneficiary Bank	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032935
IBAN	GB14CHAS60924241032935

DKK subscriptions

Correspondent Bank	NORDEA BANK DENMARK A/S, COPENHAGEN (NDEADKKK)
Beneficiary Bank	JP Morgan Chase Bank, London (CHASGB2L)
Ultimate Beneficiary	SKY HARBOR GLOBAL FUNDS
Account No	41032936
IBAN	GB84CHAS60924241032936

5 - Reporting Requirements

If you wish to receive contract notes, statements and portfolio valuations on a regular basis at contact details indicated in section 1, please tick as appropriate. *(Please note if left blank standard default will apply).*

Method of communication:

- Contract Notes
 - Post
 - Fax

- Statement & Valuations
 - Post
 - Fax

Frequency for Statements & Valuations (please make one selection only)

- Monthly
- Quarterly
- Semi-annually
- Annually

Reporting Currency

- EUR
- USD
- CHF

6 - Dividend Policy

Please select one option *(if no selection made or not in accordance with prospectus the default policy as outlined in the prospectus will apply)*

- Reinvest
- Cash

*if no bank details, reinvest option will apply

7 - Investment Details

- Comma stands for thousands
- Spot stands for decimals

Fund Name	Class Name	ISIN Code	CCY	Units	Amount
U.S. Short Duration High Yield Fund	A - Capitalization USD	LU0765416804	USD		
U.S. Short Duration High Yield Fund	A - Distribution USD	LU0765416986	USD		
U.S. Short Duration High Yield Fund	A - Distribution (Mdis) USD	LU1134534434	USD		
U.S. Short Duration High Yield Fund	A - Capitalization EUR hedged	LU0765417018	EUR		
U.S. Short Duration High Yield Fund	A - Distribution EUR hedged	LU0765417109	EUR		
U.S. Short Duration High Yield Fund	A - Capitalization GBP hedged	LU0765417281	GBP		
U.S. Short Duration High Yield Fund	A - Distribution GBP hedged	LU0765417364	GBP		
U.S. Short Duration High Yield Fund	A - Capitalization CHF hedged	LU0765417448	CHF		
U.S. Short Duration High Yield Fund	A - Distribution CHF hedged	LU0765417521	CHF		
U.S. Short Duration High Yield Fund	A - Capitalization NOK hedged	LU0765433999	NOK		
U.S. Short Duration High Yield Fund	A - Capitalization DKK hedged	LU0765435770	DKK		
U.S. Short Duration High Yield Fund	B - Capitalization USD	LU0765436075	USD		
U.S. Short Duration High Yield Fund	B - Capitalization EUR hedged	LU0765436406	EUR		
U.S. Short Duration High Yield Fund	B - Distribution EUR hedged	LU0765417950	EUR		
U.S. Short Duration High Yield Fund	B - Capitalization GBP hedged	LU0765418099	GBP		
U.S. Short Duration High Yield Fund	B - Capitalization CHF hedged	LU0765418255	CHF		
U.S. Short Duration High Yield Fund	B - Capitalization SEK hedged	LU0765418412	SEK		
U.S. Short Duration High Yield Fund	B - Distribution SEK hedged	LU0765418503	SEK		
U.S. Short Duration High Yield Fund	B - Capitalization DKK hedged	LU0765418842	DKK		
U.S. Short Duration High Yield Fund	B - Distribution DKK hedged	LU0765418925	DKK		
U.S. Short Duration High Yield Fund	B - Capitalization NOK hedged	LU0765418685	NOK		
U.S. Short Duration High Yield Fund	C - Capitalization USD	LU1134535910	USD		
U.S. Short Duration High Yield Fund	C - Distribution USD	LU1134536561	USD		
U.S. Short Duration High Yield Fund	C - Capitalization EUR hedged	LU1134536132	EUR		
U.S. Short Duration High Yield Fund	C - Distribution EUR hedged	LU1134536728	EUR		
U.S. Short Duration High Yield Fund	F - Capitalization USD	LU0765419220	USD		
U.S. Short Duration High Yield Fund	F - Distribution (Mdis) USD	LU1134537379	USD		
U.S. Short Duration High Yield Fund	F - Capitalization EUR hedged	LU0765419576	EUR		
U.S. Short Duration High Yield Fund	F - Distribution EUR hedged	LU0765419659	EUR		
U.S. Short Duration High Yield Fund	F - Capitalization GBP hedged	LU0765419733	GBP		
U.S. Short Duration High Yield Fund	F - Capitalization CHF hedged	LU0765419907	CHF		
U.S. Short Duration High Yield Fund	F - Capitalization SEK hedged	LU0765420152	SEK		
U.S. Short Duration High Yield Fund	F - Distribution SEK hedged	LU0765420236	SEK		
U.S. Short Duration High Yield Fund	X - Distribution EUR hedged	LU1580156179	EUR		

Fund Name	Class Name	ISIN Code	CCY	Units	Amount
U.S. High Yield Fund	A - Capitalization USD	LU0765420822	USD		
U.S. High Yield Fund	A - Capitalization EUR hedged	LU0765421127	EUR		
U.S. High Yield Fund	A - Distribution USD	LU0765421044	USD		
U.S. High Yield Fund	A - Capitalization CHF hedged	LU0765421630	CHF		
U.S. High Yield Fund	B - Capitalization USD	LU0765422448	USD		
U.S. High Yield Fund	B - Capitalization EUR hedged	LU0765422794	EUR		
U.S. High Yield Fund	B - Capitalization NOK hedged	LU0765423503	NOK		
U.S. High Yield Fund	C - Capitalization USD	LU1134538856	USD		
U.S. High Yield Fund	F - Capitalization USD	LU0765424147	USD		
U.S. High Yield Fund	F - Capitalization EUR hedged	LU0765424493	EUR		
U.S. High Yield Fund	F - Capitalization SEK hedged	LU0765425037	SEK		

Fund Name	Class Name	ISIN Code	CCY	Units	Amount
Short Maturity Sustainable High Yield Bond Fund	A - Capitalization USD	LU1841488031	USD		
Short Maturity Sustainable High Yield Bond Fund	A - Distribution GBP Hedged	LU1841489435	GBP		
Short Maturity Sustainable High Yield Bond Fund	B - Capitalization EUR Hedged	LU1841489948	EUR		
Short Maturity Sustainable High Yield Bond Fund	C - Capitalization EUR Hedged	LU1841491506	EUR		
Short Maturity Sustainable High Yield Bond Fund	F - Capitalization SEK Hedged	LU1841493544	SEK		
Short Maturity Sustainable High Yield Bond Fund	F - Distribution SEK Hedged	LU1841494781	SEK		
Short Maturity Sustainable High Yield Bond Fund	X1 - Capitalization USD	LU1899110339	USD		
Short Maturity Sustainable High Yield Bond Fund	X1 - Capitalization EUR Hedged	LU1899110412	EUR		
Short Maturity Sustainable High Yield Bond Fund	X1 - Capitalization CHF Hedged	LU1899110685	CHF		

For Investors in the Short Maturity Sustainable High Yield Bond Fund (the “SMSHY Sub-fund”)

“Early Bird” discounted investment management fees shall be available in the **SMSHY Sub-fund’s X1 and X2 Share Classes**.

The SMSHY Sub-fund’s X1 Share Class shall be open only to institutional investors beginning from the SMSHY Sub-fund’s launch date to (i) June 30, 2019 or (ii) the date in which the X1 Share Class reaches \$200 million or foreign currency equivalent in AUM (“dollar cap”), whichever date occurs first (the “Closing Date”). New and subsequent subscriptions made before and up to the Closing Date shall be charged an annual investment management fee of 11.25 bps (a 75% discount from the posted fee) until June 30, 2019. Beginning on July 1, 2019, unredeemed subscriptions in the X1 Share Class shall be charged an annual investment management fee of 22.5 bps (a 50% discount from the posted fee) until June 30, 2020. Beginning on July 1, 2020, subscriptions in the X1 Share Class shall be charged an annual investment management fee of 40 bps (an 11% discount) for as long as subscriptions are unredeemed.

Please note that once the X1 Share Class is closed due to occurrence of the scheduled end date or dollar cap, no new or subsequent subscriptions shall be accepted, but investors who have invested in the X1 Share Class before the Closing Date shall be charged the discounted fees in accordance with the schedule set forth above.

The SMSHY Sub-fund’s X2 Share Class shall be open only to institutional investors beginning on the launch date, and new and subsequent subscriptions to the X2 Share Class shall be charged 25 bps (a 44% discount) until October 31, 2019; 35 bps (a 22% discount) from November 1 to June 30, 2020. From July 1, 2020 the X2 Share Class will incur an annual management fee of 45 bps, which is the posted rate for the SMSHY Sub-fund’s A Share Class, and accordingly it is anticipated that remaining

subscriptions in the X2 Share Class will then be switched to SMSHY Sub-fund's corresponding Class A Share Class.

Notwithstanding the discounted investment management fees above, all investors shall continue to share proportionately in the Sub-Fund's operating expenses (including but not limited to the Luxembourg subscription tax) subject to the SMSHY Sub-fund's Total Expense Ratio ("TER").

8 - Prevention of Money laundering

AML documentation required

- ✓ *In the case of a corporation or other legal entity, as a minimum:*
 - A certified true copy^{***} of the Certificate of Incorporation or recent extract of public company register and Articles of Association.
 - A certified copy of the Article of Association
 - A current and dated authorised signatory list on company letterhead. An original copy or a certified true copy signed on each page in wet ink.
- ✓ *In the case of Power of Attorney (POA):*
 - Certified true copies* of identification documentation and an authorized signature list of the POA holder(s) must be received and validated by the Transfer Agency before POA becomes effective.

**Certification may be performed by a public authority such as a governmental agency, notary, the police in country of residence or the embassy/consulate and the date of certification must be within the previous 6 months.*

The Company and the Transfer Agent reserve the right to ask for additional identification documents depending on the nature of the legal entity and jurisdiction. If the applicant is investing on behalf of a third party, the third party has to be duly identified unless the applicant is a professional of the financial sector regulated in a country subject AML regulations equivalent to those in Luxembourg.

9 - Declarations and Signature

As a shareholder, I/we by signing hereunder expressly declare, acknowledge and confirm the following:

- ✓ Subscription orders will only be accepted if all supporting registration documentation have been received and validated by the Transfer Agent before the relevant cut-off time as detailed in the latest copy of the prospectus.
- ✓ I/We have read a copy of the latest prospectus of the Company and am/are fully aware of and understand the financial risk associated with a subscription to the fund and I/we accept that any market fluctuations may lead to a loss of all or part of my/our investment.
- ✓ I/We confirm that the KIID of the class(es) in which I/We are investing has been provided to me/us in a durable medium or by means of the Company's website at www.skyharborglobalfunds.com.
- ✓ I/We agree to transfer the correct subscription amount in the correct currency within the prescribed time limit to the correct bank account. I/We understand that in the case of late payment or non-payment of the correct subscription amount the subscription may be cancelled and the Company may take action, non-judicial or otherwise against me/us/our representative in order to recover any losses or costs incurred as a result of late or non-payment.
- ✓ I am/We are not a US Person (see prospectus for definition) and am/are not applying for shares on behalf of any US Person.
- ✓ When making and signing an application as joint-holders, all registered holders must jointly authorize any dealing or other instructions in writing unless a separate signing authority has been completed and received by the Transfer Agent.

Data Protection Privacy Notice

1. I/We acknowledge, understand and, to the extent necessary, hereby consent to the fact that the personal data or information given in this application form or otherwise collected, provided to or obtained by the Company, acting as data controller (the “Data Controller”), in connection with an application to subscribe for, or for the holding of, a Unit (also referred to as a “Share” or “Shares”), or at any other time, as well as details of Investor’s shareholding (the “Personal Data”), will be stored in digital form or otherwise and collected, used, stored, retained, transferred and/or otherwise processed for the purposes described below (the “Processing”), in compliance with the provisions of the Luxembourg Data Protection Law dated 2 August 2002 as amended from time to time (the “Law of 2002”) and, when applicable, the Regulation (EU) 2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (the “General Data Protection Regulation”, together with the Law of 2002 and any other applicable national laws and regulations, the “Data Protection Law”). The Data Controller will collect, use, store, retain, transfer and/or otherwise process the Personal Data: (i) on the basis of the this consent; (ii) where necessary to perform any services resulting from this application form, including the holding of a Unit in general; (iii) where necessary to comply with a legal or regulatory obligation of the Data Controller; (iv) where necessary for the purposes of the legitimate interests pursued by the Data Controller, the Administrator, the Depository, the Principal Distributor, or other service providers to the Company (including without limitation its auditors and information technology providers), any lender to the Data Controller or related entities (including without limitation their respective general partner or management Company/investment manager and service providers) in or through which the Data Controller intends to invest, and any of the foregoing respective agents, delegates, affiliates, subcontractors and/or their successors and assigns generally (together the “Data Processors” and each a “Data Processor”), which mainly consist in the provision of the services in connection with this application form to Investor or compliance with foreign laws and regulations and/or any order of a foreign court, government, regulatory or tax authority, including when providing such services in connection with the application form to Investor, and to any beneficial owner(s) and any person holding a direct or indirect interest in Investor and/or any beneficial owner who has not directly entered into the application form (“Relevant Persons”), except where such legitimate interests are overridden by the interest or fundamental rights and freedoms of Investor or any Relevant Person(s). Should Investor refuse to communicate its Personal Data or the collection, use, storage, retention, transfer and/or any other processing of its Personal Data as described herein, the Administrator may refuse the subscription of Share(s).
2. I/We acknowledge, understand, and agree that the Processing includes, without limitation, the collection, use, storage, retention, transfer and/or any other processing of Personal Data for any of the following purposes:
 - (a) to process, manage and administer Investor’s Share(s) and any related accounts on an on-going basis;
 - (b) for any specific purpose(s) to which Investor has consented in addition to its consent in this application form in compliance with the Data Protection Law;
 - (c) to comply with legal or regulatory requirements applicable to the Data Controller, a Data Processor and/or Investor;
 - (d) where necessary for the purposes of tax reporting to one or more relevant authorities; and
 - (e) to fulfil the terms and conditions of and any services required by Investor in relation to this application form and the holding of a Share and to execute all tasks that are carried out under this application form and in relation to Investor’s Share(s).
3. The Personal Data that is collected, used, retained, stored, transferred and/or otherwise processed includes without limitation: (i) the name, address, email address, telephone numbers, business

contact information, current employment, career history, current investments, historic investments, investment preferences, credit history of Investor and of related individuals of Investor (including without limitation Investor's directors, officers, individual representatives, legal representatives, trustees, settlors, signatories, shareholders, unitholders, investors, nominees, employees and/or any Relevant Person(s)); (ii) any other data required by the Data Controller to perform services in connection with or resulting from this application form, Investor's Share(s), and/or any contract with any Data Processor; and (iii) any data required by the Data Controller to comply with any legal and/or regulatory obligations. The Personal Data is/will be directly collected from Investor or, as the case may be, through public sources, social media, subscription services, other third-party data sources or, through Investor's authorised intermediaries, directors, officers, individual representatives (including, without limitation, legal representatives), trustees, settlors, signatories, shareholders, unitholders, investors, nominees or employees.

4. As Investor, I/we hereby confirm:
 - (a) having duly and completely informed all natural persons (including, without limitation, Investor's directors, officers, individual representatives, legal representatives, trustees, settlors, signatories, shareholders, unitholders, investors, nominees, employees, any Relevant Person(s) and representatives of legal persons) and other data subjects whose Personal Data will be processed in the context of Investor's Share(s) about the collection, use, storage and/or transfer and/or any other processing of their Personal Data and their rights as described in this notice in accordance with the information requirements under the Data Protection Law;
 - (b) where necessary and appropriate, having obtained any consent that may be required for the Processing of their Personal Data in accordance with the requirements of the Data Protection Law; and
 - (c) that the Data Controller shall be entitled to assume that those persons have, where necessary, given any such consent and have been informed of all information relating to the collection, use, storage and/or transfer and/or processing of their Personal Data and of their rights as described in this notice.

5. As Investor, I/we acknowledge, understand and, to the extent necessary, hereby consent that for purposes of and in connection with the Processing:
 - (a) the Data Processors may collect, use, retain, store transfer and/or otherwise process Personal Data on behalf of the Data Controller in accordance with Data Protection Law; and
 - (b) Personal Data may also be shared, transferred and disclosed, out of the context of any delegation, to any Data Processors and to third parties, acting as data controllers, including Investor's professional and financial advisers, any Data Processor's auditors, technology providers, board of managers or directors, delegates, duly appointed agents and related, associated or affiliated companies, in each case which may be located in a jurisdiction that does not have equivalent data protection laws to those of the European Economic Area (the "EEA"), including the Data Protection Law and the Luxembourg law of 5 April 1993 on the financial sector (as amended) which provides for a professional secrecy obligation, or that are not subject to an adequacy decision of the European Commission, for their own purposes, including without limitation developing and processing the business relationship with Shareholder and/or any Relevant Person(s).

6. As Investor, I/we acknowledge, understand and, to the extent necessary, consent to the collection, use, processing, storage and retention of Personal Data by the Administrator, acting as a data processor, for the provision of the services to be provided under the administration agreement relating to the Company (the "Administration Agreement") and for other related purposes for which it acts as a data controller and Investor also acknowledges and consents (1) to the transfer of such Personal Data to other companies or entities within the Administrator's group, including its offices outside Luxembourg and the EEA; and (2) to the transfer of such Personal Data to third party companies or entities including their offices outside the EEA where the transfer is necessary for the maintenance of records, administrations or provision of services under the Administration Agreement in relation to any investment product or services of any group of companies. The maintenance of records, administrations and provision of the services contemplated under the Administration Agreement will leverage operational and technological capabilities located outside Luxembourg and the EEA. Personal Data including the identity of

Investor and the values of its holding in the Sub-Fund will therefore be accessible to other companies or entities within the Administrator's and promoter's group. Investor therefore understands that Personal Data may be transferred by the Administrator to a country which does not maintain a legal and regulatory framework to protect confidentiality of personal data (including, without limitation, Personal Data) equivalent to that of Luxembourg and the EEA.

7. As Investor, I/we acknowledge and, to the extent necessary, consent to the fact that the Depositary may collect, use, store and retain and/or otherwise process Investor's Personal Data, acting as a data processor, for the purpose of carrying out its obligations under the depositary agreement and for other related purposes, for which it acts as a data controller, including auditing, monitoring and analysis of its business, fraud and crime prevention, fighting against money laundering and terrorism financing, legal and regulatory compliance, and the marketing by the Depositary of other services. The Depositary may disclose Personal Data to a sub-custodian or other custodial delegate, a securities depositary, a securities exchange or other market, an issuer, a broker, third party agent or subcontractor, a professional advisor or public accountant, a revenue authority or any governmental entity in relation to and as required for the purpose of processing of any tax relief claim (the Authorised Recipients) for the purpose of enabling the Depositary to perform its duties under the depositary agreement (the Permitted Purpose) with the full support of the relevant Authorised Recipients who need to obtain such Personal Data to provide relevant support, and to use communications and computing systems operated by the Authorised Recipients, for the Permitted Purpose, including where such Authorised Recipients are present in a jurisdiction outside Luxembourg or in a jurisdiction outside the EEA, which does not maintain a legal and regulatory framework to protect confidentiality of personal data (including, without limitation, Personal Data) equivalent to that of Luxembourg.
8. As Investor, I/we acknowledge and, to the extent necessary, consent to the collection, use, storage, retention and/or other processing of Investor's Personal Data by the concerned Data Processors, for the provision of services under the relevant distribution or sub-distribution agreements including the promotion and marketing of Share(s), the transfer of information requested by any Data Processors to comply with any law, regulation or recommendation from supervisory or tax authorities applicable to it or them (including without limitation anti-money laundering rules and regulations), process complaints and assist in relation to facilitating the subscription process and preparation and contents of Investor's due diligence questionnaires. In particular, Investor consents (i) to the transfer of such Personal Data to any Data Processor, which may include offices in a jurisdiction which does not ensure an adequate protection of personal data and/or in other countries which may or not maintain a legal and regulatory framework to protect confidentiality of Personal Data equivalent to that of Luxembourg and the EEA and (ii) acknowledge and consent to the fact that the transfer of such Personal Data is necessary for the purposes described hereinabove and more generally, Investor's admittance as a Shareholder of the SICAV. For the purpose of the above intended transfers of Personal Data, the recipients located in the United States of America which have adhered to the EU-U.S. Privacy Shield framework ensure an adequate level of protection.
9. As Investor, I/we acknowledge and, to the extent necessary, consent to the fact that Personal Data I/We submit or that is collected will enable the Company as well as, where relevant, any of the Data Processors, to process, manage and administer Investor's Share(s) and any related account(s) on an on-going basis, and to provide appropriate services to Investor as an investor in the Company. Any of the Data Processors may collect, use, store, retain or otherwise process Investor's Personal Data for the purposes described in this application form, the Prospectus, the Administration Agreement, the Depositary Agreement, or as notified to Investor and for the purpose of facilitating subscriptions, payment of distributions, if any, redemptions and exchanges as a result of Investor's contractual relationship with the Company, as well as for the purposes of Investor's (and any Relevant Person(s)) anti-money laundering identification and tax identification in this context, and in order to comply with their applicable legal obligations including without limitation prevention of terrorism financing, prevention and detection of crime, tax reporting obligations, FATCA Agreement (the Foreign Account Tax Compliance Act and United States Treasury Regulations promulgated thereunder) and CRS (the common reporting system pursuant to the Organization for Economic Co-operation and Development Standard for the Automatic Exchange of Financial Account Information in Tax Matters) (if any).
10. By ticking the box below, I/we hereby expressly consent to Personal Data being used (A) for direct marketing purposes relating to (i) products and/or services provided by the SKY Harbor Capital Management group and/or their affiliates and (ii) any other products managed and/or

advised by any of them and (B) as set out at clause 5(b) above, for developing and processing the business relationship with the Shareholders and/or any Relevant Person(s), by any Data Processors and to third parties, acting as data controllers, out of the context of any delegation.

Yes, I/we hereby consent

11. Without prejudice to clause 14, the I/we acknowledge that, where the I/we have consented above in this notice (including, without limitation, pursuant to clause 10), I/we have the right to object at any time to processing of my/our Personal Data (including, without limitation, for direct marketing purposes, which includes profiling to the extent that it is relating to such marketing). I/We can exercise my/our right to object to the processing of his/her/its Personal Data for marketing purposes upon request addressed to the Data Controller at skyharborgmbh@skyhcm.com (+49 69 75938622).
12. I/We acknowledge, understand, and to the extent necessary, hereby consent, that the Data Controller as well as, where relevant, the Data Processors, may be required by applicable laws and regulations to transfer, disclose and/or provide Personal Data, in full compliance with applicable laws and regulations, and in particular Article 48 of the General Data Protection Regulation (when applicable), to supervisory, tax, or other authorities in various jurisdictions, in particular those jurisdictions where (i) the Company is or is seeking to be registered for public or limited offering of Investor's Share(s), (ii) investors are resident, domiciled or citizens or (iii) the Company is, or is seeking to, be registered, licensed or otherwise authorised to invest.
13. By investing in the Company's Shares, I/we acknowledge, understand, and to the extent necessary, hereby consent, that the transfer of my/our data, including Personal Data, may be transferred to a country that does not have equivalent data protection laws to those of the EEA, as described above, or that are not subject to an adequacy decision of the European Commission, including the Data Protection Law and the Luxembourg law of 5 April 1993 on the financial sector (as amended) which provides for a professional secrecy obligation. The Data Controller will transfer my/our Personal Data (i) on the basis of any adequacy decision of the European Commission with respect to the protection of personal data and/or the EU-U.S. Privacy Shield framework or, (ii) on the basis of appropriate safeguards listed by and subject to the provisions of Article 46 of the General Data Protection Regulation (when applicable), such as standard contractual clauses, binding corporate rules, an approved code of conduct, or an approved certification mechanism (iii) on the basis of my/our consent or, (iv) where necessary for the performance of the services resulting from this application form or, (v) where necessary for the performance of services by the Data Processors provided in connection with the application form or, (vi) where necessary for important reasons of public interest or, (vii) where necessary for the establishment, exercise or defense of legal claims or, (viii) where the transfer is made from a register which is legally intended to provide information to the public and which is open to consultation, in accordance with applicable laws and regulations, provided that the transfer does not involve the entirety of the personal data or entire categories of the personal data contained in the Register or, (ix) subject to the provisions of Article 49.1 of the General Data Protection Regulation (when applicable), where the transfer is necessary for the purposes of compelling legitimate interests pursued by the Data Controller which are not overridden by the interests or rights and freedoms of the relevant data subjects.
14. Any change to, or withdrawal of, the my/our above consent can be communicated in writing to the Data Controller at any time at skyharborgmbh@skyhcm.com (+49 69 75938622) and will not prejudice the lawfulness of the data processing carried out before the withdrawal of such consent.
15. As an investor, I/we have the right to request a copy of Personal Data held in relation to my/our investment, and to request that they be amended, updated, completed or deleted as appropriate, if incorrect, and to request a limitation to a processing of the my/our Personal Data and the portability of any Personal Data processed by the Data Controller in the manner and subject to the limitations prescribed in Data Protection Law. I/We as Investor can exercise my/our rights upon request addressed to the Data Controller at skyharborgmbh@skyhcm.com (+49 69 75938622).
16. As an investor, I/we understand that I/we am/are entitled to address any claim relating to the processing of my/our Personal Data to a data protection supervisory authority; in Luxembourg, the *Commission nationale pour la protection des données*.

17. The Personal Data is held until I/we cease to be an investor in the Company and a period of 7 years thereafter where necessary to comply with applicable laws and regulation or to establish, exercise or defend actual or potential legal claims, subject to the applicable statutes of limitation, unless a longer period is required by applicable laws and regulations.
18. As an investor, I/we expressly recognize that the Data Controller and the Data Processors processing my/our Personal Data on its behalf unconditionally disclaim any liability whatsoever with respect to unauthorised third party receiving knowledge of or having access to the my/our Personal Data, except in the case of proven negligence or serious misconduct by the Data Controller and/or any Data Processor that processes Investor's Personal Data on its behalf or by any of their respective employees, officers, affiliates, agents and sub-contractors. In any event, the liability of the Data Controller with respect to the processing of Personal Data remains strictly limited to what is imposed by the Data Protection Law.

Fax & Email indemnity

- ✓ I/We confirm that the Company and the Transfer Agent may receive and act upon my/our faxed instructions, which the Transfer Agent believes has been given in good faith. I/We agree to hold the Transfer Agent harmless and to indemnify the Transfer Agent for any loss or damage, which the Transfer Agent may suffer as a result of acting on such faxed instructions.
- ✓ The Company or its Agent shall communicate to me/us at my/our own risk. I/we agree to accept communications conveyed by electronic means such as facsimile or email and acknowledge that these are not secure forms of communication, which may accordingly give rise to higher risks of manipulation or attempted fraud, for which the Manager of any of its delegates shall have no liability.
- ✓ I/We consent to details relating to my/our application and holdings being accessed by or disclosed to the Company's Investment Manager, SKY Harbor Capital Management, LLC and those companies to which it delegates marketing and investor servicing duties.

Should you wish to send your instruction by original letter / form only then please tick as appropriate:

- I/We confirm that the Company and the Transfer Agent are **NOT** to act upon my/our faxed instructions.

Agreement to Provide Information and Consent to Remedies for Failure to Comply with FATCA and the OECD Common Reporting Standard ("CRS")

- ✓ I/We understand that the attached FATCA/CRS Entity Self-Certification Form or Individual Self-Certification Form, as the case may be, must be completed and signed as a condition to opening this account.
- ✓ I/We irrevocably and unconditionally agree to timely provide the Company or the Transfer Agent or both with any forms, documents, waivers, certifications or other information upon request ("Requested Information") in order to comply with the Company's or the Transfer Agent's legal or regulatory obligations under the U.S. Foreign Account Tax Compliance Act ("FATCA"¹) and the CRS including but not limited to satisfying any requests for an inquiry or investigation by any law enforcement, regulatory, taxation, or administrative authority for the purpose of complying with FATCA and CRS reporting obligations and avoiding withholding tax pursuant to FATCA.
- ✓ I/We further agree to update within 30 days or replace any Requested Information in accordance with its terms or subsequent amendments, or as requested by the Company or the Transfer Agent.
- ✓ I/We agree that the Company or the Transfer Agent or both may disclose such Requested Information to any person or entity from which the Company receives payments, or to any law enforcement, regulatory, administrative authority or governmental agency to: (i) prevent withholding or qualify for a reduced rate of withholding or backup withholding in any jurisdiction from or through which the Company receives payments; or (ii) enable the Company to make

¹ "FATCA" means Sections 1471 through 1474 of the U.S. Internal Revenue Code of 1986, as amended (the "Code"), any current or future regulations or official interpretations thereof, any agreement entered into pursuant to Section 1471(b) of the Code, or any fiscal or regulatory legislation, rules or practices adopted pursuant to any intergovernmental agreement entered or to be entered into in connection with the implementation of such Sections of the Code.

- payments (including of withdrawal or redemption proceeds) to me/us free of withholding or deduction.
- ✓ I/We acknowledge that failure to provide Requested Information may subject me/us to liability for any resulting U.S. withholding taxes, tax information reporting penalties under FATCA and CRS, and the transfer or termination of my/our interests in Shares of the Company.
 - ✓ I/We hereby waive any provision of law that would prevent such reporting, withholding, or termination of my/our interest in Shares of the Company.
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- ✓ I/We agree that if, and to the extent that, the Company is required to make any payment, withholding or deduction (such payment, withholding or deduction a "Deduction"), or any payment to the Company is subject to a Deduction as a consequence of my/our failing to comply (the "Defaulting Subscriber") in a timely manner with the requirements in this section, the Company is entitled to charge the Defaulting Subscriber for such Deduction or withdraw/redeem such Defaulting Subscriber's interests in Shares of the Company so as to ensure that no other investor in the Company will suffer any reduction in the value of their investment as a consequence of such Deduction.

Signatory 1

Full Name (in capitals)

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Job Title

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Signature

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Signatory 2

Full Name (in capitals)

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Job Title

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Signature

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Signatory 3

Full Name (in capitals)

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Job Title

.....

Signature

.....

Signatory 4

Full Name (in capitals)

.....

Job Title

.....

Signature

.....

Date:

Place:

For Investors in Israel

Disclosure

The Shares offered hereby have not been approved or disapproved by the Securities Authority of the State of Israel and may not be offered to more than 35 non-Qualified Client offerees as such term is defined under the laws of Israel.

Application Form

ADDITIONAL REPRESENTATIONS FOR ISRAEL RESIDENT INVESTORS

The undersigned, a resident of Israel, hereby certifies as follows in connection with the initial application for Shares and any subsequent applications:

I/We acknowledge and understand that the Fund is not offered or sold to the public in Israel and is being sold on a “private placement” basis.

I/We confirm that I am/we are (or I am/ we are investing on behalf of) a Qualified Client (“QC”) as defined under the applicable laws of Israel, which includes: (i) a fund for joint investments in trust or managing company of such fund as each such term is defined in the Law for Joint Investments in Trust, 5754-1994; (ii) a Provident Fund or Management Company of a Provident Fund as each is defined in the Law for Oversight of Financial Services (Provident Funds), 5765-2005; (iii) an Insurance Company as defined in the Law of Oversight of Financial Services (Insurance), 5741-1981; (iv) a banking corporation or satellite entity as such terms are defined in the Banking Law (Licensing), 5741-1981 purchasing securities for themselves and for clients who qualify as QCs. Not including joint services company; (v) a Stock Exchange member purchasing securities for themselves and for clients who qualify as QCs; (vi) an Underwriter qualified under the Israel Securities Law; (vii) a person holding a license under the Investment Advice Law purchasing securities for themselves and for clients who qualify as QCs; (viii) an entity (the statutory term is “ta-agid”, which is defined by Israeli law as a “legal entity, capable of bearing obligations and rights and performing” - such term would generally refer to corporations and partnerships, among others) with equity of NIS 50 MM or more which was not formed for the purpose of purchasing securities under a specific offering; (ix) an individual who meets at least 2 of the following criteria: (a) has financial assets, deposits, securities & cash exceeding NIS 12 MM, (b) has expertise and qualifications in the capital market or has been employed for at least 1 year in a professional position in the capital markets, and/or (c) has executed at least 30 transactions on average in each of the preceding 4 quarters; (x) a Venture Capital Fund as defined in the Securities Law 5728-1968; and (xi) any entity which is wholly owned by investors who are classified as one of the classifications listed above.

I/We confirm that I am/We are aware of the consequences of being treated as a Qualified Client and consent to such treatment.

Signatory 1

Full Name (in capitals)

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Job Title

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Signature

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Signatory 2

Full Name (in capitals)

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Job Title

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Signature

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Signatory 3

Full Name (in capitals)

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Job Title

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Signature

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Signatory 4

Full Name (in capitals)

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Job Title

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Signature

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Date:

Place:

For Investors in Singapore

SKY Harbor Global Funds (the “Company”) and the offer of shares do not relate to a collective investment scheme which is authorised under section 286 of the Securities and Futures Act, Ch. 289 of Singapore (“SFA”) or recognised under section 287 of the SFA, and shares in the Company are not allowed to be offered to the retail public. Pursuant to section 305 of the SFA, read in conjunction with regulation 32 of and the Sixth Schedule to the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005 (the “Regulations”), the SKY Harbor Global Funds – U.S. Short Duration High Yield Fund and the SKY Harbor Global Funds – U.S. High Yield Fund have been entered into the list of restricted schemes maintained by the Monetary Authority of Singapore for the purposes of the offer of shares in the Company made or intended to be made to relevant persons (as defined in section 305(5) of the SFA), or, the offer of shares in the Company made or intended to be made in accordance with the conditions of section 305(2) of the SFA. These materials do not constitute an offer or solicitation by anyone in Singapore or any jurisdiction in which such an offer or solicitation is not authorised or to any person to whom it is unlawful to make such an offer or solicitation.